

APPLICATIONS

- 3 on a Page Manual Checks Cash Tickets
- · Check Stock
- · Deposit Tickets
- Statements
- · Counter Withdrawal and Insurance Documents
- Deposit Slips
- · Notice of Funds or Wire Transfer

- · Loan Coupons
- · Credit/Debit Memos
- · Certificates of Deposit
- · Stocks and Bonds
- · Insurance Applications
- Teller Receipts
- Labels

TARGET AUDIENCES

- Commercial Banks
- Credit Unions
- Insurance Companies
- Asset Management Firms
- Mortgage Companies
- Finance Companies
- · Trust Companies
- Stock Brokerage Firms

DECISION MAKERS

- · Purchasing/Procurement Managers
- Marketing
- · IT Director/Managers
- · Human Resources
- Office Managers
- · Branch Managers

In addition to personal identification, financial documents are a prerequisite for every financial transaction. Financial forms are the first thing needed when applying for a mortgage, a loan, or any kind of membership. Whether an individual is buying a house, paying taxes or paying an insurance premium, the need of a financial form is obligatory to avoid discrepancies in the future. Other reasons cited for keeping financial documents include:

- Dispute Resolution
- Proof of Authenticity
- Proof of payment and other transactions

Many documents, including bank and brokerage firm statements, are now available in electronic form and are often accessible on bank and brokerage firm sites for years. Still, most experts recommend not relying on banks or brokerage firms to keep this documentation because they may fail or charge to retrieve copies of older documents. For tax purposes, the I.R.S. generally requires records in paper form so tax experts recommend individuals have a system for storing their paper documents.

At Wise, it's our focus to scan the horizon, identifying important trends and opportunities to give your company the edge. We not only offer the highest quality products and services, we also provide the best customized solutions anywhere.

Let us help make your company more competitive in the financial forms market. Contact us at one of our five manufacturing locations to find out how Wise can help you stay ahead!



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- Postcards
- · Notepads

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- Booked Forms
- Certificates
- Coupons

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- Inventory
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